THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC John A. Fialcowitz 89 Headquarters Plaza North Suite 1216 Morristown, NJ 07960 Telephone: (973) 813-7227

Debtors.

john@fialcowitzlaw.com

CAPLIN & DRYSDALE, CHARTERED James P. Wehner (admitted *pro hac vice*) Jeffrey A. Liesemer (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100 Washington, D.C. 20005 Telephone: (202) 862-5000 jwehner@capdale.com jliesemer@capdale.com

(Jointly Administered)

Co-Counsel for the Official Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11 : DURO DYNE NATIONAL CORP., et al., 1 : Case No. 18-27963-MBK :

SEVENTEENTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM MARCH 1, 2020, THROUGH MARCH 31, 2020

Caplin & Drysdale, Chartered ("Caplin & Drysdale" or the "Applicant"), counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this seventeenth monthly fee statement² for the period commencing March 1, 2020, through March 31, 2020 (the "Seventeenth Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Seventeenth Fee Statement, if any, are due by May 4, 2020.

Dated: April 24, 2020 By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*)
Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*)
One Thomas Circle, N.W. Suite 1100

One Thomas Circle, N.W., Suite 1100 Washington, DC 20005

Telephone: (202) 862-5000 Facsimile: (202) 429-3301 jwehner@capdale.com jliesemer@capdale.com

Counsel to the Official Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: <u>Duro Dyne National Corp., et al.</u> Applicant: <u>Caplin & Drysdale, Chartered</u>

Case No.: 18-27963 (MBK) Client: Official Committee of

Asbestos Claimants

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED AS EXHIBIT B

SEVENTEENTH MONTHLY FEE STATEMENT² OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM MARCH 1, 2020, THROUGH MARCH 31, 2020

SECTION 1 FEE SUMMARY

	<u>FEES</u>	EXPENSES
Total Previously Requested	\$ <u>1,708,936.25</u>	\$ <u>31,802.43</u>
TOTAL ALLOWED TO DATE	\$ <u>1,640,949.02</u>	\$ <u>29,980.59</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>0.00</u>	\$ <u>0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>14,510.30</u>	\$ <u>0.00</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>1,636,384.75</u>	\$29,980.59
FEE TOTALS –PAGE 2	\$ <u>32,057.50</u>	
DISBURSEMENTS TOTALS – PAGE 3	\$ <u>259.56</u>	
TOTAL FEE APPLICATION	\$ <u>32,317.06</u>	
Minus 20% Holdback	\$ <u>6,411.50</u>	
AMOUNT SOUGHT AT THIS TIME	\$ <u>25,905.56</u>	

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	1.7	\$880	\$1,496.00
Kevin C. Maclay, Member	1994	1.4	\$845	\$1,183.00
James P. Wehner, Member	1995	8.6	\$795	\$6,837.00
Jeffrey A. Liesemer, Member	1993	26.4	\$795	\$20,988.00
Cecilia Guerrero, Paralegal	N/A	2.4	\$340	\$816.00
Brigette A. Wolverton, Paralegal	N/A	2.5	\$295	\$737.50
TOTAL FEES		43.0		\$32,057.50
ATTORNEY BLENDED RATE			\$745.52	

SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.3	\$238.50
(.04) Case Administration	0.0	\$0.00
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	2.5	\$1,068.50
(.09) Financing	0.0	\$0.00
(.10) Litigation	0.0	\$0.00
(.11) Plan and Disclosure Statement	35.7	\$28,320.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	2.1	\$1,718.00
(.16) Travel Time	0.0	\$0.00
(.17) Docket Review & File Maintenance	2.3	\$678.50
(.18) Fee Applications-Others	0.1	\$34.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	43.0	\$32,057.50

SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$0.00
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$0.00
Postage	\$0.00
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$0.00
Other (specify): NJ Lawyers' Fund	\$259.56
DISBURSEMENTS TOTAL:	\$259.56

SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) Caplin & Drysdale analyzed issues related to the Plan and Plan documents, including potential revisions of Plan documents;
 - b) Caplin & Drysdale evaluated potential resolutions of Plan objections.
 - c) Caplin & Drysdale spent time communicating with Committee members;
 - d) Caplin & Drysdale prepared and filed fee applications;
 - e) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;

- f) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
- g) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
 - (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: April 24, 2020 /s/ James P. Wehner
Signature

Case 18-27963-MBK Doc 1118 Filed 04/24/20 Entered 04/24/20 18:41:57 Desc Main Document Page 7 of 16

EXHIBIT A

One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Telephone: (202) 862-5000

Fax: (202) 429-3301

Official Committee of Asbestos Claimants of Duro Dyne National

April 24, 2020

Invoice #: 326675 Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through March 31, 2020

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.03 Busir	ness Opera	ations			
3/26/2020	JAL	Review and analysis of correspondence re Debtors' financial performance.	0.3	\$795.00	\$238.50
		Total	0.30		\$238.50
.07 Fee A	pplication	s-Self			
3/6/2020	CG	Communication w/ local counsel re monthly fee app.	0.1	\$340.00	\$34.00
3/8/2020	CG	Draft certificate of no objection re monthly fee app (.2); communication to local counsel re same (.1).	0.3	\$340.00	\$102.00
3/10/2020	BAW	Update fee chart re interim fee application payment.	0.2	\$295.00	\$59.00
3/23/2020	JPW	Review C&D monthly; emails re same.	0.5	\$795.00	\$397.50
3/24/2020	CG	Draft, review, revise monthly fee app and related materials.	0.9	\$340.00	\$306.00
3/25/2020	CG	Finalize monthly fee app and related materials (.4); communication w/ local counsel re same (.1).	0.5	\$340.00	\$170.00
		Total	2.50		\$1,068.50
.11 Plan	& Disclosu	re Statement			
3/2/2020	JPW	Meet with KCM re confirmation issues.	0.3	\$795.00	\$238.50
3/2/2020	KCM	Meet with JPW re confirmation related issues.	0.3	\$845.00	\$253.50
3/3/2020	JPW	Teleconference J. Sinclair re analysis (0.2); emails re confirmation issues (0.4); teleconference KCM re same (0.1).	0.7	\$795.00	\$556.50
3/3/2020	KCM	Teleconference with JPW re confirmation issue.	0.1	\$845.00	\$84.50

Case 18-27963-MBK Doc 1118 Filed 04/24/20 Entered 04/24/20 18:41:57 Desc Main Document Page 9 of 16 April 24, 2020 April 24, 2020 Invoice #:

326675

Page: 2

SER	VICES	

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	k Disclosu	ure Statement			
3/4/2020	JPW	Emails re confirmation issues (0.5); teleconference KCM re confirmation issues (0.2).	0.7	\$795.00	\$556.50
3/4/2020	KCM	Teleconference with JPW re confirmation issues.	0.2	\$845.00	\$169.00
3/4/2020	CG	Review communications re insurance issues and upcoming hearing.	0.3	\$340.00	\$102.00
3/9/2020	JAL	Confer with JPW re developments and next steps.	0.3	\$795.00	\$238.50
3/9/2020	JPW	Teleconference J. Prol and C. Malone re confirmation issue (0.2); meet with JAL re confirmation issues (0.3).	0.5	\$795.00	\$397.50
3/9/2020	CG	Review communications re confirmation issues.	0.2	\$340.00	\$68.00
3/10/2020	JAL	Review and comment on FCR's markup of draft agreements.	3.3	\$795.00	\$2,623.50
3/10/2020	JPW	Teleconference x2 with J. Prol re confirmation issues (0.5); teleconference E. Harron re confirmation issues (0.2); emails re confirmation issues (0.3).	1.0	\$795.00	\$795.00
3/11/2020	JAL	Review materials in prep for call re confirmation order.	1.1	\$795.00	\$874.50
3/11/2020	JPW	Emails re confirmation issues.	0.3	\$795.00	\$238.50
3/12/2020	JAL	Telephone call with J. Prol and JPW re developments and next steps for confirmation (0.5); modifications and editing to proposed confirmation order (3.7).	4.2	\$795.00	\$3,339.00
3/12/2020	JPW	Teleconference J. Prol, JAL re confirmation issues (0.5); emails re confirmation issues (0.3).	0.8	\$795.00	\$636.00
3/13/2020	JAL	Further markup of confirmation order and transmittal email to J. Prol and FCR counsel.	1.2	\$795.00	\$954.00
3/15/2020	JAL	Review, comments, and edits to markup of proposed findings and conclusions.	2.5	\$795.00	\$1,987.50
3/16/2020	JAL	Edit and revise proposed amended FOF/COL and review draft proposed confirmation order (.7); further edits and revisions re same (.6); respond to inquiry from co-counsel (.2).	1.5	\$795.00	\$1,192.50
3/16/2020	JPW	Review revised findings.	1.0	\$795.00	\$795.00
3/17/2020	JAL	Revisions and editing to proposed confirmation order.	1.1	\$795.00	\$874.50
3/17/2020	JPW	Emails re confirmation issues.	0.3	\$795.00	\$238.50
3/20/2020	JAL	Correspondence with J. Fialcowitz re developments and next steps.	0.3	\$795.00	\$238.50
3/23/2020	JAL	Review and analysis of revised drafts of mortgages, and revisions and editing to the same.	3.6	\$795.00	\$2,862.00
3/25/2020	JPW	Emails regarding financial analysis.	0.3	\$795.00	\$238.50

Case 18-27963-MBK Doc 1118 Filed 04/24/20 Entered 04/24/20 18:41:57 Desc Main Document Page 10 of 16 April 24, 2020

Invoice #: 326675

Page: 3

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	& Disclosu	re Statement			
3/27/2020	JAL	Correspondence with JPW re status and next steps.	0.7	\$795.00	\$556.50
3/27/2020	JPW	Emails re status of confirmation documents.	0.2	\$795.00	\$159.00
3/30/2020	ACM	Review proposed revisions to North River settlement agreement (.7); exchange e-mails re same (.1).	0.8	\$880.00	\$704.00
3/30/2020	JPW	Review order; email re same.	0.3	\$795.00	\$238.50
3/31/2020	ACM	Review proposed revisions to North River settlement agreement (.7); exchange e-mails re same (.1).	0.8	\$880.00	\$704.00
3/31/2020	JAL	Review and analysis of North River's markup of draft settlement agreement.	3.1	\$795.00	\$2,464.50
3/31/2020	JAL	Review and analysis of North River's markup of draft settlement agreement and correspondence with ACM and JPW re same.	3.1	\$795.00	\$2,464.50
3/31/2020	JPW	Emails re confirmation issues.	0.6	\$795.00	\$477.00
		 Total	35.70		\$28,320.00
.15 Comr	nittee Mee	tings/Conferences			
3/2/2020	KCM	Teleconference with Committee member re confirmation issue.	0.4	\$845.00	\$338.00
3/3/2020	ACM	Conference JPW, JAL re Committee call.	0.1	\$880.00	\$88.00
3/3/2020	JAL	Confer with JPW and ACM re Committee call.	0.1	\$795.00	\$79.50
3/3/2020	JPW	Duro Dyne Committee call (0.4); teleconference ACM, JAL re same (0.1).	1.1	\$795.00	\$874.50
3/3/2020	KCM	Committee call.	0.4	\$845.00	\$338.00
		 Total	2.10		\$1,718.00
.17 Dock	et Review	& File Maintenance			
3/4/2020	BAW	Factual research re recent filings and prepare materials re same.	0.1	\$295.00	\$29.50
3/5/2020	BAW	Factual research re recent filings and prepare materials re same.	0.1	\$295.00	\$29.50
3/9/2020	BAW	Factual research and prepare materials re recent filings (.1); prepare communications re same (.1).	0.2	\$295.00	\$59.00
3/10/2020	BAW	Factual research and prepare materials re recent filings (.2); prepare communications re same (.1).	0.3	\$295.00	\$88.50
3/11/2020	BAW	Factual research and prepare materials re recent filings (.1); prepare communications re same (.1).	0.2	\$295.00	\$59.00
3/16/2020	BAW	Factual research re recent filings and	0.1	\$295.00	\$29.50

communications re same.

Case 18-27963-MBK Doc 1118 Filed 04/24/20 Entered 04/24/20 18:41:57 Desc Main Document Page 11 of 16 April 24, 2020

Invoice #: 326675

Page:	4
-------	---

\$259.56

SERVICI	ES						
Date	Person	Description of	of Services		Hours	Rate	Amount
.17 De	ocket Review	& File Maintena	ince				
3/18/202	0 BAW		rials re recent filings (.2); ons re same (.1).		0.3	\$295.00	\$88.50
3/20/202	0 BAW		rch re recent filings (.1); ons re same (.1).		0.2	\$295.00	\$59.00
3/23/202	0 BAW		rch re recent filings (.1); ons re same (.1).		0.2	\$295.00	\$59.00
3/27/202	0 BAW		rials re recent filings (.1); ons re same (.1).		0.2	\$295.00	\$59.00
3/30/202	0 BAW		rch re recent filings (.1); ons re same (.1).		0.2	\$295.00	\$59.00
3/31/202	0 BAW		rials re recent filings (.1); ons re same (.1).		0.2	\$295.00	\$59.00
			То	tal	2.30		\$678.50
.18 Fe	ee Application	s-Others					
3/2/2020	CG	Communication application.	ons w/ local counsel re COF	C fee	0.1	\$340.00	\$34.00
			То	tal	0.10		\$34.00
			Total Professional Se	rvices	43.0		\$32,057.50
PERSON	RECAP						
Person							
JAL			Title		Hours	Rate	Amount
0, (L	Jeffrey A. Lie	semer	Title Member		Hours 26.4	Rate \$795.00	Amount \$20,988.00
KCM	Jeffrey A. Lie Kevin C. Mad						
	•	clay	Member		26.4	\$795.00	\$20,988.00
KCM	Kevin C. Mad	slay Ilan	Member Member		26.4 1.4	\$795.00 \$845.00	\$20,988.00 \$1,183.00
KCM ACM	Kevin C. Mad	slay Ilan ehner	Member Member Member		26.4 1.4 1.7	\$795.00 \$845.00 \$880.00	\$20,988.00 \$1,183.00 \$1,496.00
KCM ACM JPW	Kevin C. Mad Ann C. McMi James P. We	clay Ilan ehner ero	Member Member Member Member		26.4 1.4 1.7 8.6	\$795.00 \$845.00 \$880.00 \$795.00	\$20,988.00 \$1,183.00 \$1,496.00 \$6,837.00
KCM ACM JPW CG BAW	Kevin C. Mad Ann C. McMi James P. We Cecilia Guerr	clay Ilan ehner ero	Member Member Member Member Member Paralegal		26.4 1.4 1.7 8.6 2.4	\$795.00 \$845.00 \$880.00 \$795.00 \$340.00	\$20,988.00 \$1,183.00 \$1,496.00 \$6,837.00 \$816.00
KCM ACM JPW CG BAW	Kevin C. Mad Ann C. McMi James P. We Cecilia Guerr Brigette A. W	clay Ilan ehner ero	Member Member Member Member Paralegal Paralegal		26.4 1.4 1.7 8.6 2.4	\$795.00 \$845.00 \$880.00 \$795.00 \$340.00	\$20,988.00 \$1,183.00 \$1,496.00 \$6,837.00 \$816.00

Total Disbursements

Case 18-27963-MBK Doc 1118 Filed 04/24/20 Entered 04/24/20 18:41:57 Desc Main Document Page 12 of 16 April 24, 2020

April 24, 2020 Invoice #: 326675

Page: 5

Total Services \$32,057.50 **Total Disbursements** \$259.56

Total Current Charges \$32,317.06

EXHIBIT B

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq.
THE LAW OFFICE OF JOHN A.
FIALCOWITZ
89 Headquarters Plaza North, Ste. 1216
Morristown, New Jersey 07960
973.532.7208
John@fialcowitzlaw.com

Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 9, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11 : DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

Debtors.¹ : (Jointly Administered)

[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Page: 2

2

Duro Dyne National Corp., et al.

Debtor: Case No.:

18-27963 (MBK)

Caption:

Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved.

Accordingly, **IT IS HEREBY ORDERED**, that:

- 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

Casse 188 27 9968 WHAK 1200C 121518 Filled 124 1234 129 EARTHERD 124 129 148 134 1457 1255C NAAIN DEGENMENT PROBE & OF 156

Page: 3

Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.